



# Putting Sterile Insect Technique into the Modern IPM Toolbox:

Over 20 years of successful area-wide integrated pest  
management in Canadian pome fruit

Cara Nelson, General Manager

[WWW.OKSIR.ORG](http://WWW.OKSIR.ORG)



# Okanagan-Kootenay Sterile Insect Release Program

**Success for Growers, the Environment, and Communities.**



**[ 94% ]**

reduction in Codling  
Moth population

**[ 96% ]**

reduction in related  
pesticide use

**[ 250% ]**

return on investment  
for local community





# Okanagan, BC, Canada

OKSIR is the **ONLY** community-based, area-wide IPM Program in the world that uses the sterile insect technique to control codling moth.



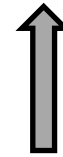
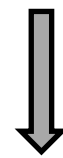


# Okanagan, BC, Canada

- Hot Dry Summer / Mild Winter
- High Tourism Area and Urban-Rural Interface
- Program area: 21 000 square km
- Pome fruit production area:

1992 – 8900 ha

2017 – 3500 ha (-60%)





# An Apple a day keeps the Dr. away!

## Apples and Pears are Important of Healthy Diet

- No. 2 in World Fruit Production  
(2008 - Apple/Pears 86.4 million tons; Watermelon 94.5 million tonnes)
- Top consumed fruit in Europe  
(ahead of the citrus category)
- Second most consumed fruit in the USA  
(second only to bananas)



*Source: 2017 World Apple and Pear Association website <http://www.wapa-association.org/>*





# The Pest: Codling Moth

- The larva of the codling moth is the proverbial “worm in the apple”.
- Codling moth was introduced to Canada from Europe in early part of last century.
- A key economic pest in most temperate regions, directly attacking the fruit.
- Left uncontrolled, damages 50-90% crop.



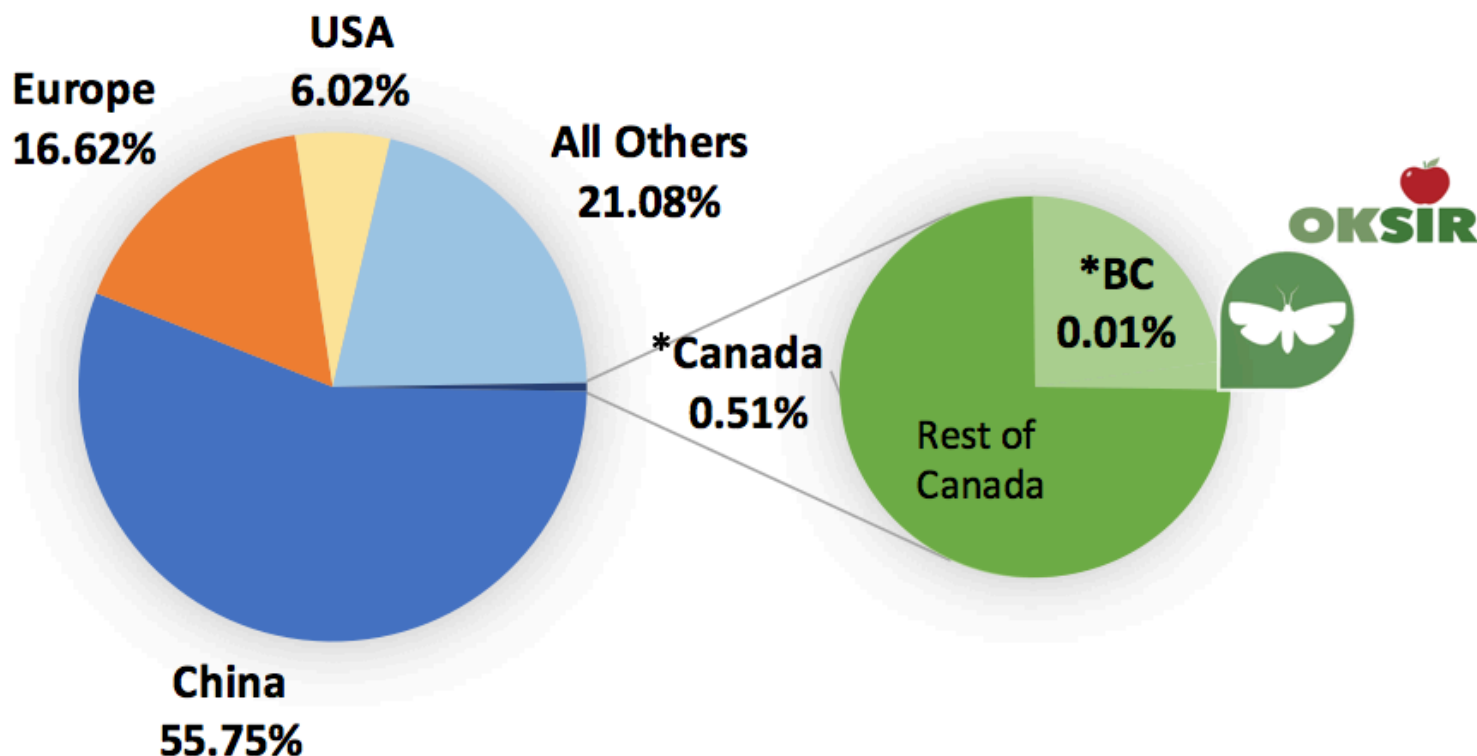
*Cydia pomonella* (L.)  
(Lepidoptera: Tortricidae)





# 2016 Global Apple Production

In 2016, 76.4 million metric tonnes of apples were produced



Source: World Production, United States Department of Agriculture ,  
Foreign Agricultural Service, December 2016

\*Source: Canada Production, Stats Canada Fruit and Vegetable Production 2012



# Is CM still a problem in 2017 ?

## Information from a recent Industry IPM Conference:

*2017 Orchard Pest and Disease Management Conference, Portland, OREGON USA*

- 10 of 22 talks were on codling moth control
- Changing climate, increase in generations of CM per season
- Concerns of resistance to chemical – no new development online
- *Cydia pomonella* Granulosis Virus – threat of resistance
- Pacific Biocontrol rep: *“With mating disruption, supplementary sprays are a reality.”*
- Recognition there is no stand-alone technology







# Is there another way?

# YES!

- ✓ Area wide IPM using SIT to control codling moth
- ✓ Supplement with Sterile codling moth





# Area-wide approaches work



- **Reduced costs and increased efficiency.**
- **The same approach can be applied successfully to pest control.**

**Sterile Insect Technique** is one of the most effective tools to include into Area Wide Integrated Pest Management



# OKSIR – The beginning...

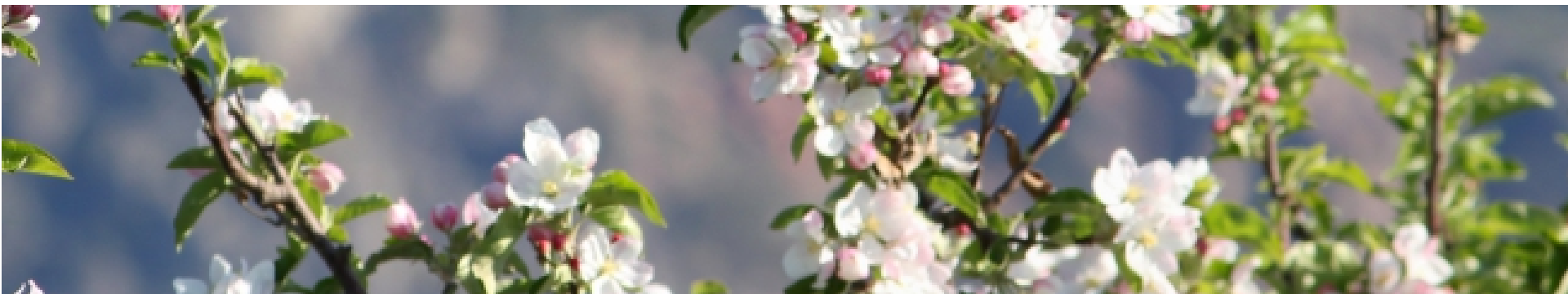
- **Initial CM SIT Research done in early 70's by Dr. Jinx Proverbs**  
Proved dramatic reduction of wild codling moth populations using SIT  
(Proverbs et al. 1978, 1982)
- **Late 80's SIT research revisited - Led by Ag Canada, Dr. Arnold Dyck**  
local regional governments and industry revisited and reconsidered using SIT  
An area wide Program was developed to deliver mandatory control through a unique area wide partnership
- **Concerns with increasing use of organophosphates/ CM resistance**  
Commitment to an area wide approach was seen as the solution to address negative environmental, health, economic impacts  
to protect lakes, rural/urban interface, increase in agri-tourism.
- **Construction of Mass Rearing Facility completed in 1993**
- **Phase-in Strategy beginning with orchard sanitation**  
to reduce wild populations before sterile insect release began in 1994.





# Governance and Funding

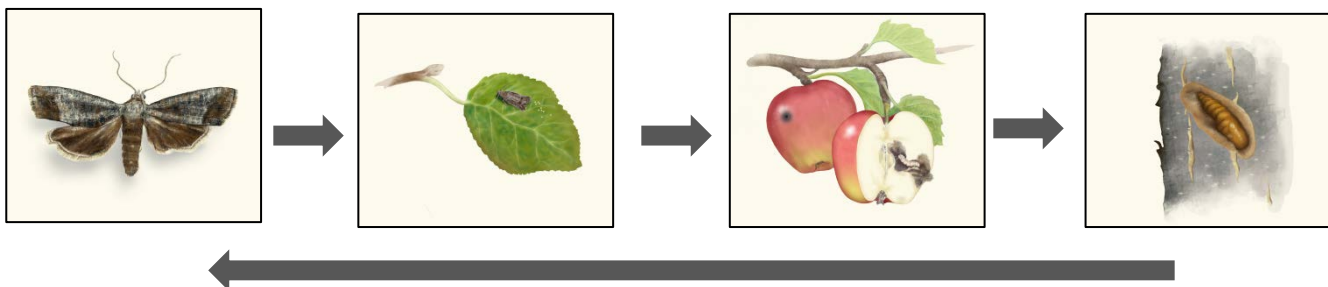
- **Board of Directors**
  - ✓ 5 local elected officials and 3 growers (including 1 organic)
- **Advisory Committees**
  - ✓ technical and regulatory matters
- **Funded through Municipal Taxation**
  - ✓ property tax assessment – all properties (60%)
  - ✓ grower parcel tax on planted acreage (40%)
- **Annual Program Budget**
  - ✓ \$3,1 million CAD (2.16 million EURO)





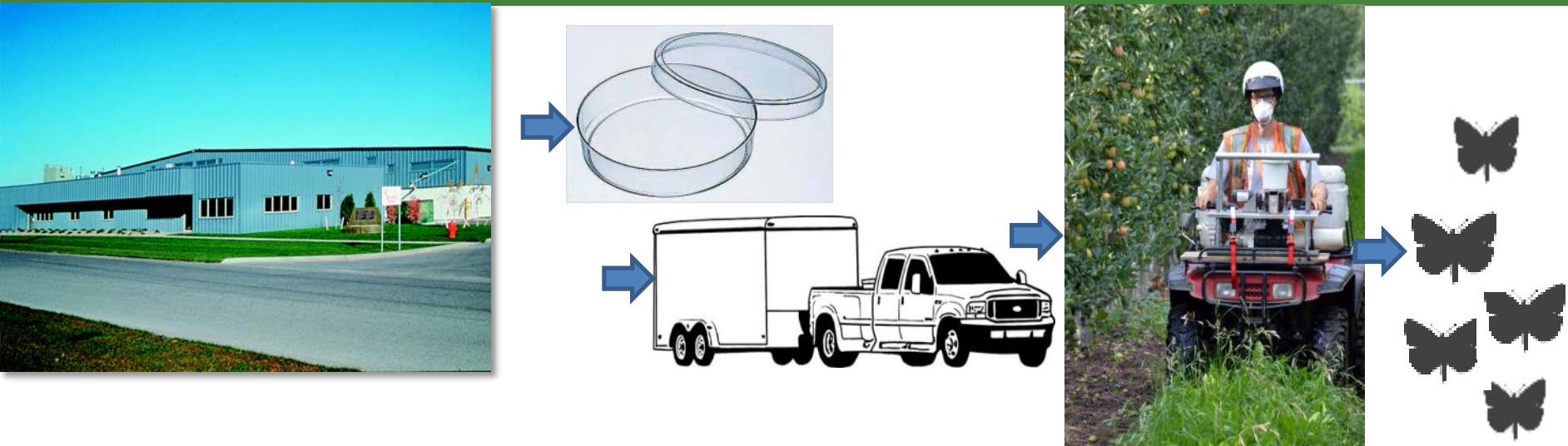
# Program Services

- **Mandatory Area-wide Control Application**
  - ✓ weekly sterile insect release on all orchard properties
- **Surveillance**
  - ✓ Pheromone traps,, banding, visual inspection, fruit damage
- **Enforcement**
  - ✓ Inspection, fruit stripping, tree removal
- **Education**
  - ✓ One-to-one consultations, GIS Maps, website, newsletters, meetings





# Mandatory Area-wide Control



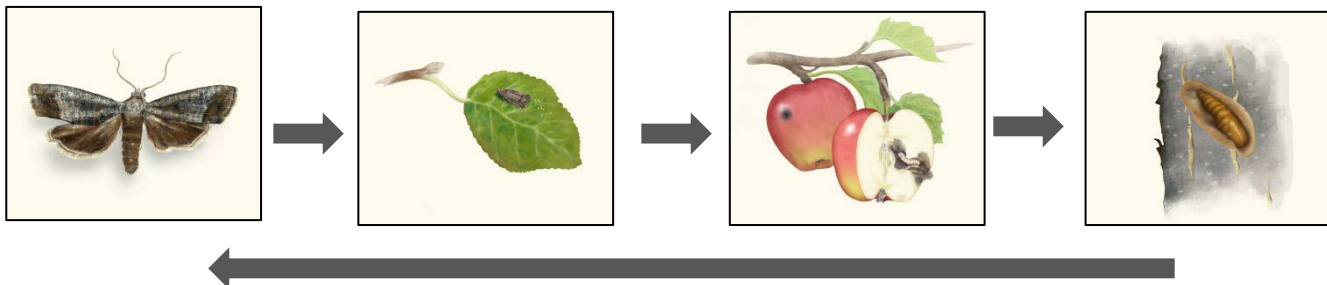
- Production capacity 780 million sterile codling moth
- Weekly sterile released into all orchards at a rate of 2000 sterile moths per hectare/per week
- 1:1 ratio of males and females





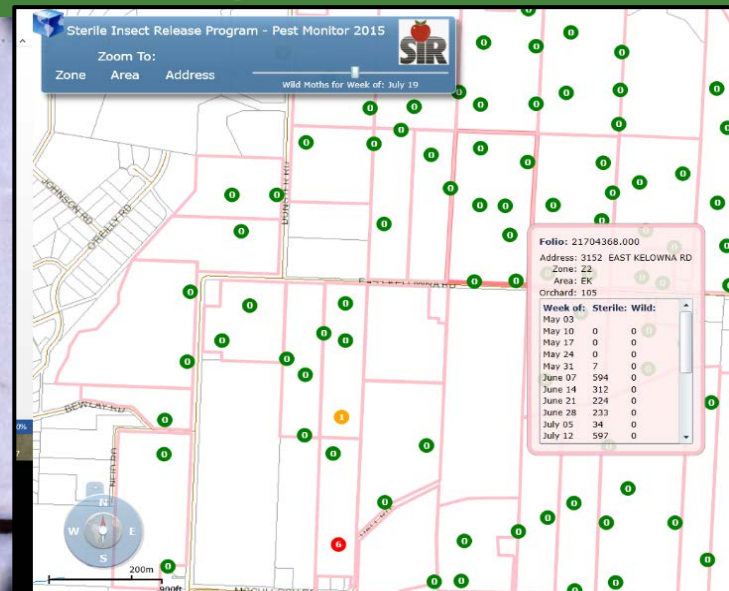
# Program Services

- **Mandatory Area-wide Control Application**
  - ✓ weekly sterile insect release
- **Monitoring**
  - ✓ Pheromone traps,, banding, visual inspection, fruit damage
- **Enforcement**
  - ✓ Inspection, fruit stripping, tree removal
- **Education**
  - ✓ One-to-one consultations, GIS Maps, website, newsletters, meetings





# Orchard Monitoring



- 1 Delta trap per hectare baited with 1 mg codlemone lure
- Staff checks traps weekly for sterile/wild captures
- Data uploaded in field w/smart phone app and noted on traps
- Available for growers to monitor website, by email or in field.
- Staff carry out visual fruit inspection – ongoing/harvest



# Urban Monitoring



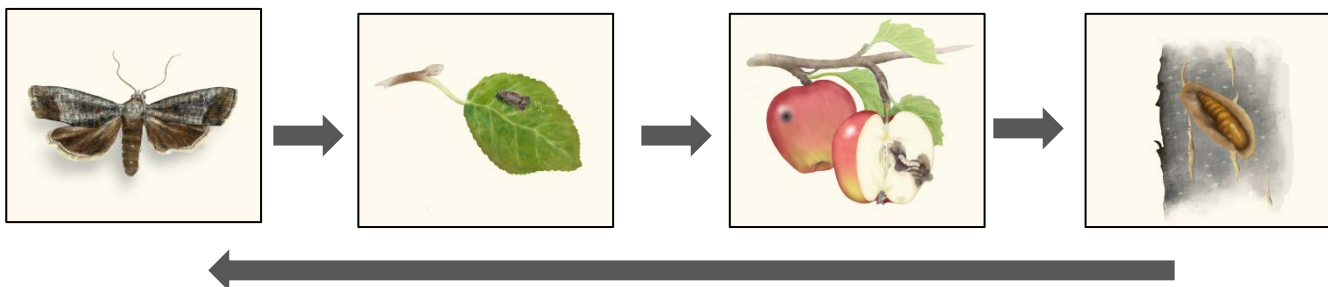
- SIR staff band host trees primarily in 200 m buffer zone areas near commercial orchards.
- Banding is a useful tool that can aid in assessing the level of wild codling moth presence in particular trees.





# Program Services

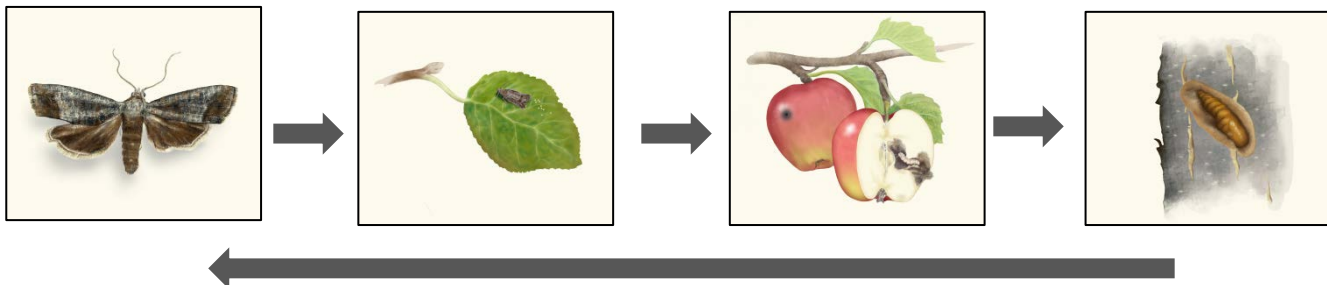
- **Mandatory Area-wide Control Application**
  - ✓ weekly sterile insect release
- **Surveillance**
  - ✓ Pheromone traps,, banding, visual inspection, fruit damage
- **Enforcement**
  - ✓ Inspection, fruit stripping, tree removal
- **Education**
  - ✓ One-to-one consultations, GIS Maps, website, newsletters, meetings





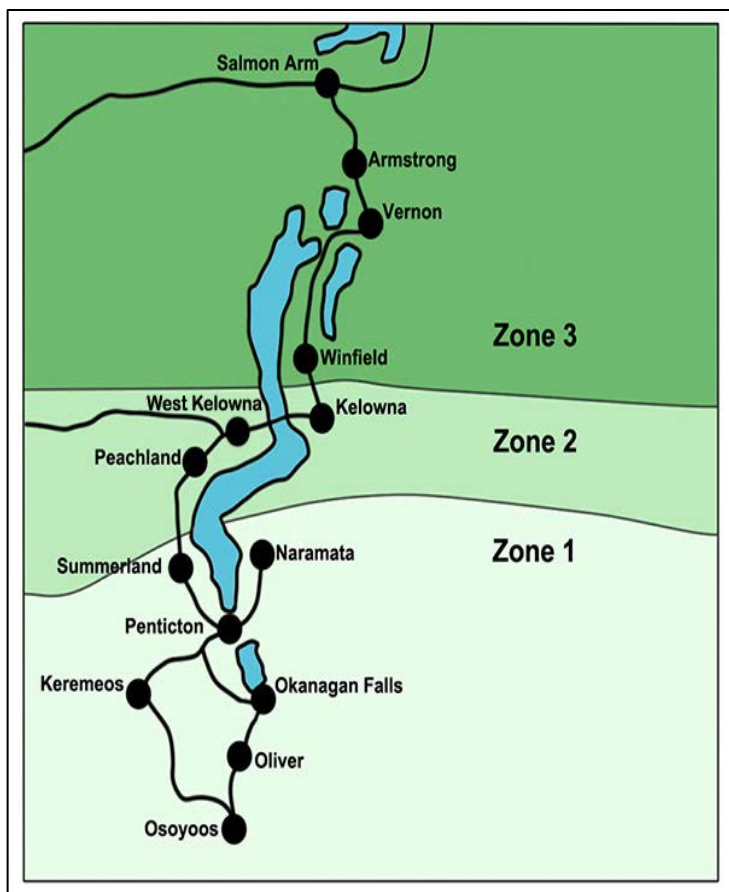
# Program Services

- **Mandatory Area-wide Control Application**
  - ✓ weekly sterile insect release
- **Surveillance**
  - ✓ Pheromone traps,, banding, visual inspection, fruit damage
- **Enforcement**
  - ✓ Inspection, fruit stripping, tree removal
- **Education**
  - ✓ One-to-one consultations, GIS Maps, website, newsletters, meetings





# Program Area



## Pome Fruit Production

1992 – 8900 ha

2016 – 3395 ha

Zone 1 – Sterile insect technique  
(SIT) 1994 - present

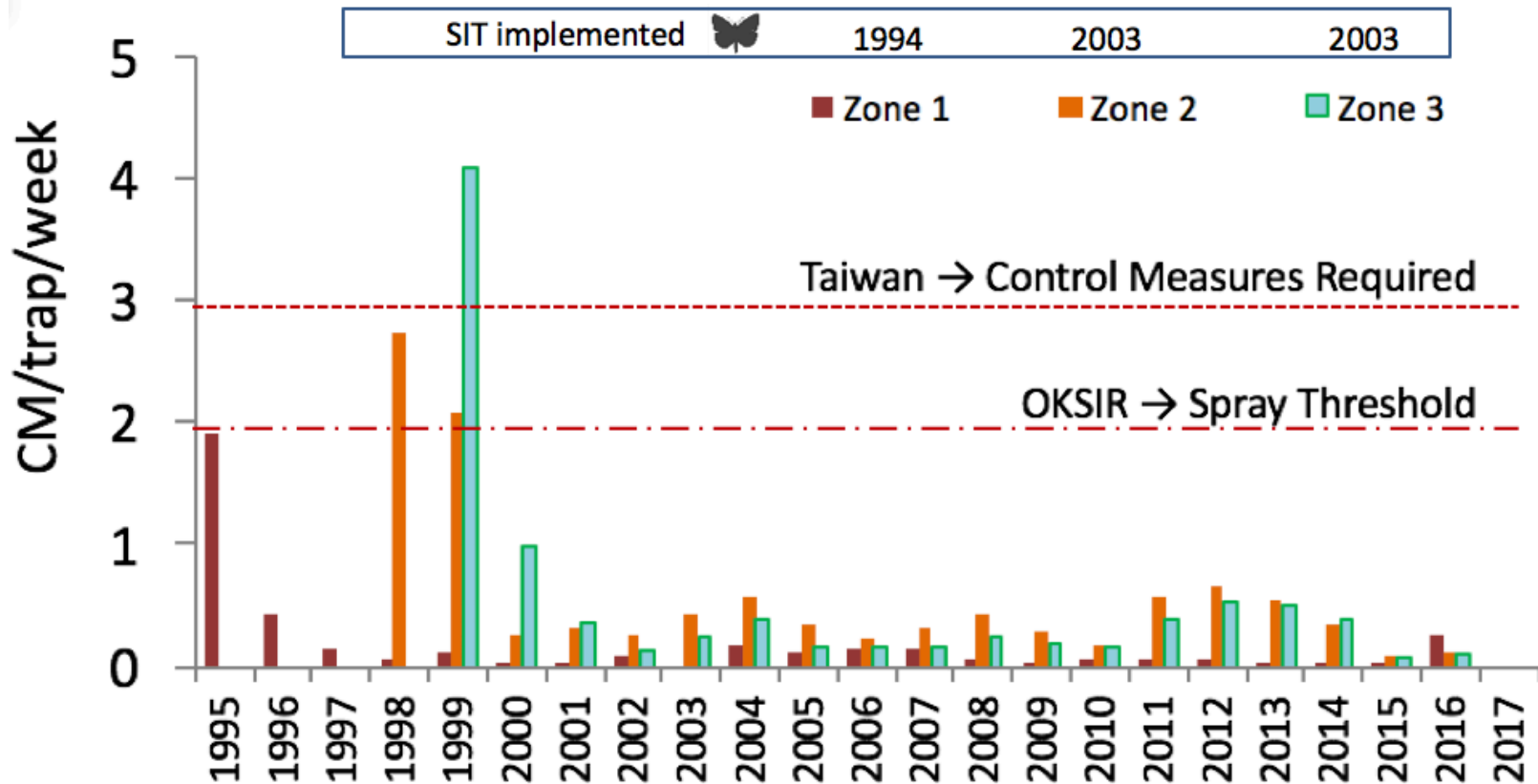
Zones 2/3 – SIT 2003 – 2010  
MD 2011 – 2014  
(Mating disruption trial)  
SIT 2015 – present





# Codling Moth Weekly Captures

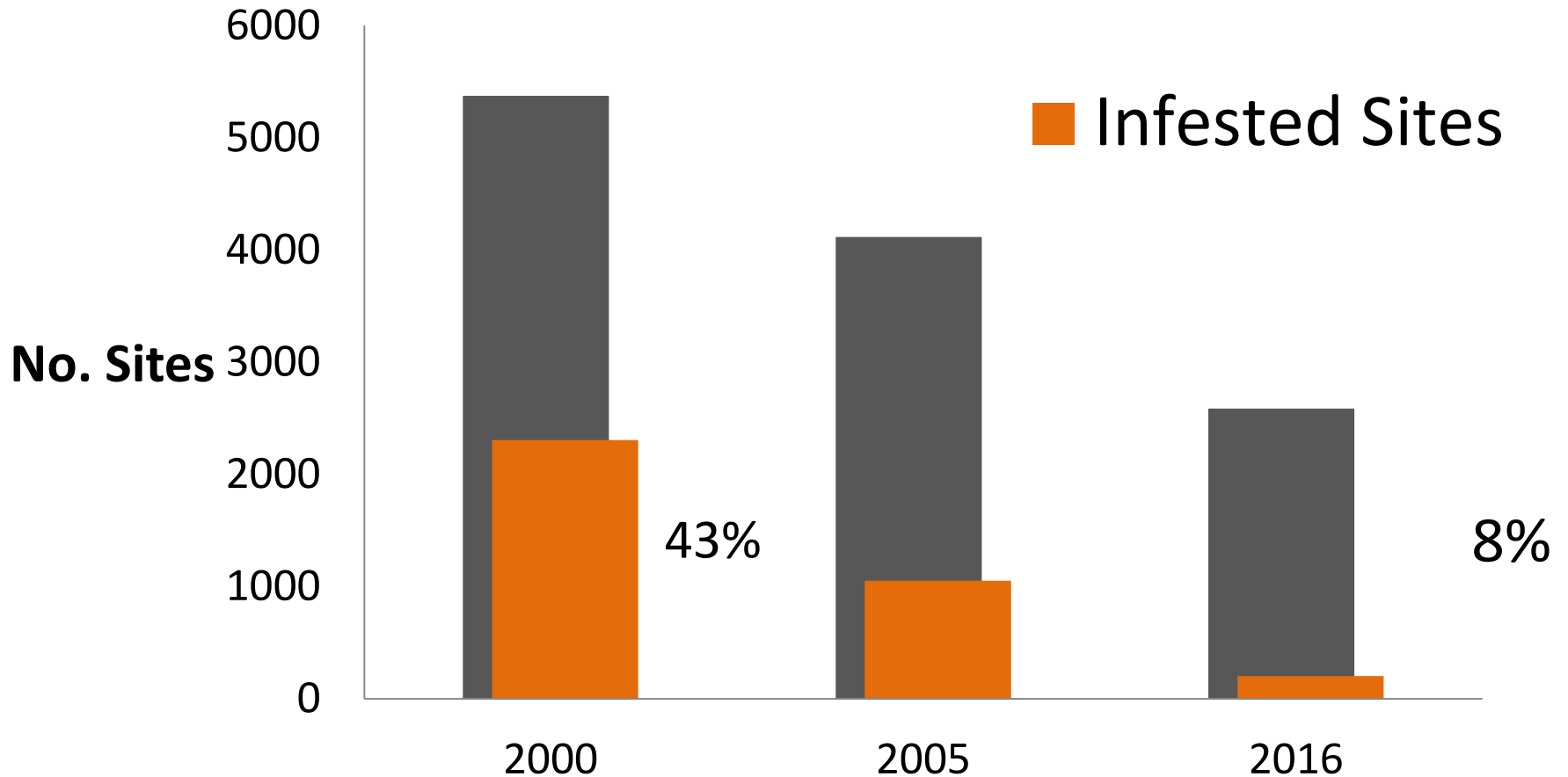
**Annual Average CM/Trap/Week, By Zone, 1995-2016**





# Reducing Urban Problems

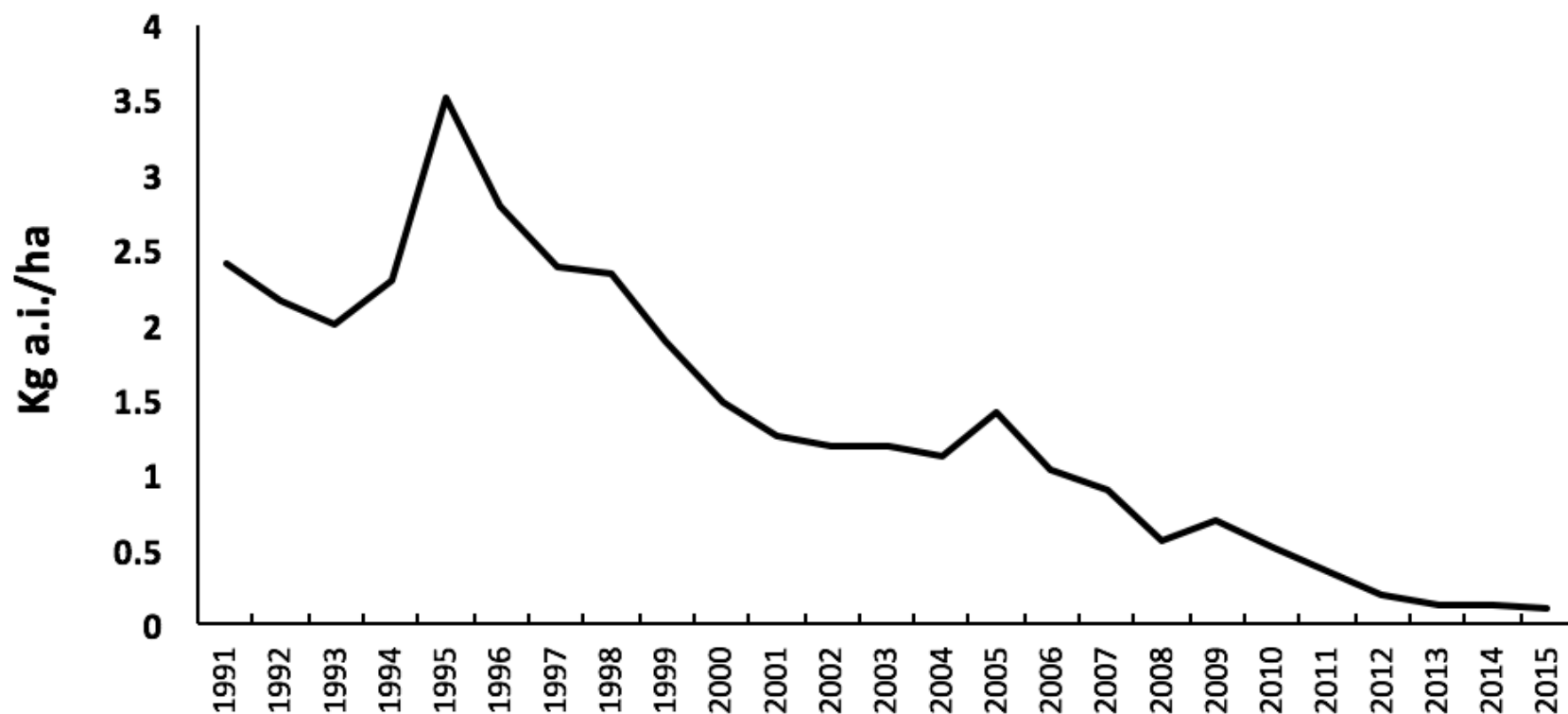
## Urban Sites within 200 meter Buffer Zone





# Reduction in Pesticide Sales

Estimated Kg of Pesticide Active Ingredient Applied/ha for Control of Codling Moth, 1991 - 2015





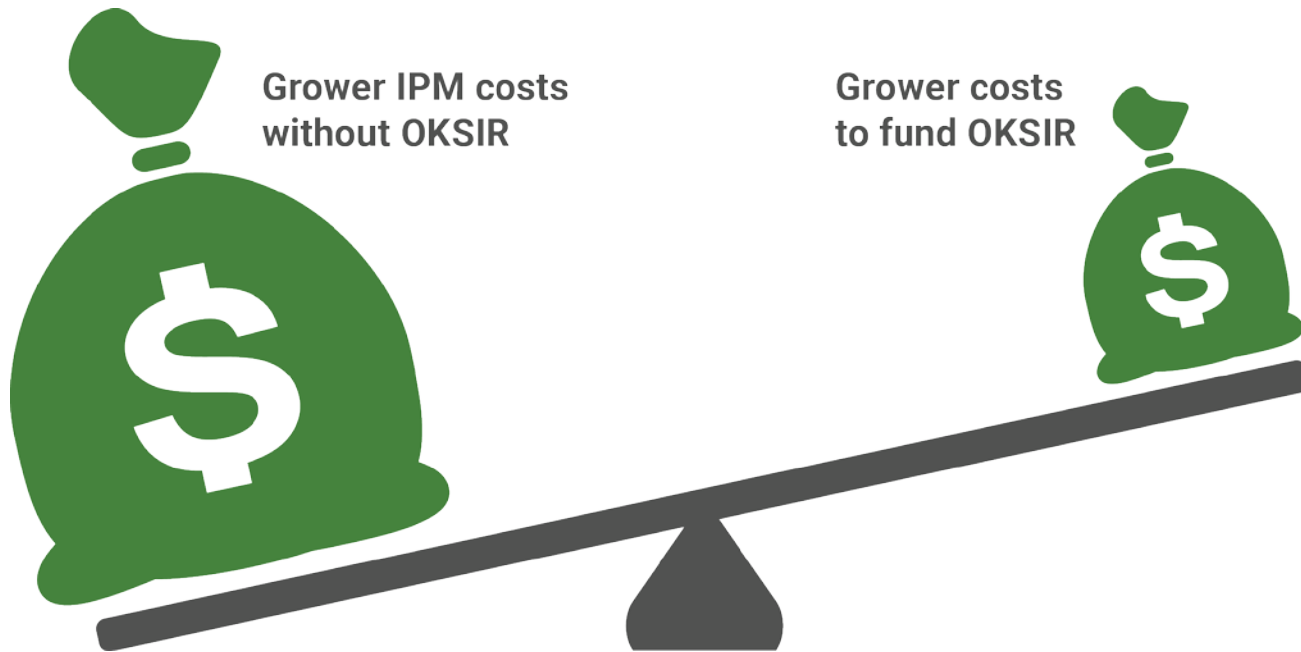
# Additional Benefits of Area-wide

- Surpassed Program goal of fruit damage at harvest below 0.2% in well over 90% orchards.
- Reduction in Pesticide used against CM
  - ✓ Maintains social license and tax payer contributions
  - ✓ Increase in beneficial insects
- AW systems approach supports export programs  
(apples and/or cherries: Taiwan, China, Japan)
- Area-wide structure able to support contract work on other pests (BCFGA, CFIA)





# OKSIR costs growers 65% less



*Benefit-Cost Analysis* (L. Cartier, Okanagan College, 2014)

- 250% ROI (employment and producer benefits)
- Non-agricultural willingness to pay = 90.4%(n=506, 178 RDOS)



# 20+ Years and Still Relevant

## Residents and Tourists

↑ Population & Development  
(desire for 'pastoral' lifestyle)

↑ Environmental Awareness  
(local/provincial pesticide bans)

Changing Consumer Demands  
(local and sustainable/low-input/organic)

**People Want Healthy  
Communities with a  
Tradition of Agriculture**

## Orchardists

Changing Climate  
(timing and monitoring more important)

Changing Pests  
(early surveillance is key – Area Wide)

Changing Pesticide Rules  
(can chemicals keep pace?)

**Agricultural Pests are a  
Regional Problem that need  
Area-Wide Control**



# OKSIR Positioned for the Future



Recipient of the prestigious  
International IPM Award of  
Excellence for Regional  
Integrated Pest Management  
Program

## ☐ Financially Strong:

No Tax Increase for the past 7 years

Capital Replacement with surplus reserve

## ☐ External Review:

International Experts recommend OKSIR as a role model for area-wide IPM using sterile insect technique

## ☐ Strategic Plan:

Direction to expand scale and scope by collaboration with other regions ;adding value by expanding to incorporate other pests.



# Challenges/Opportunities Ahead

## Local Program:

- Continued funding for CM that is no longer key pest
- New invasive pests (Brown Marmorated Stink Bug)
- Pressure for taxation to be redirected fund other services
- Fixed costs of facility running at 1/3 capacity

## Expansion of Scope:

- Adjusting staff resources and structure to add value through including other area wide services; DAS, new invasive pests







# Challenges/Opportunities Ahead

## Expansion of Scale:

- Securing interest of other regions for sales of excess production capacity.
  - Pressure on world apple producers to address resistance and supplemental sprays (conventional and organic) Opportunity in 99.99% production to use area wide SIT
  - Permission to import and release sterile codling moth ie. requirement for veterinary certification, questions on authority to release beneficial control agent OKSIR CM SIT – ie. EPPO, Organic certifiers. [Precedent releases in Canada, NZ, SA and USA]
- Affordable and sustainable shipping logistics
- Adapting authority/governance of OKSIR Program from public sector to include “for profit”, taking on liabilities, restructuring staffing and administration to support commercial ventures



# Next Phase: Diversification

## 1. Alternative Revenue Streams

- Year round facility production? Commercialization?
- Sterile moth Sales/ Egg Sheet Sales/ Active Ingredient Virus

## 2. Building Technical Network of Collaboration

- Member of the FAO/IAEA Coordinated Research Program
- Collaboration with WSU using Decision Aid System
- Collaborating with NZ/USA on UAS for release

## 3. Inter-regional Global Co-operation

- Work with global leaders in addressing invasive pests in a changing climate by:
  - Developing projects transferring area-wide knowledge
  - Building on opportunities to enhance value in IPM systems  
Starting with the addition of CM SIT to the IPM toolbox for Pome fruit production



# SIT into the Modern IPM Toolbox:

## Call For Collaborations



Good for our Environment. Good for our Growers.  
Good for our Communities.

[WWW.OKSIR.ORG](http://WWW.OKSIR.ORG)