



International Atomic Energy Agency

^{99}Mo Production and Availability: Status and Trends

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Based on inputs of RRG/NEFW and NAPC

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⁹⁹Mo Production and the IAEA

Background Information

- ^{99m}Tc: >25 million studies/year; 75-80% of diagnostic imaging; **IAEA support to MS** for indigenous capability: ⁹⁹Mo-^{99m}Tc **generators, medical applications**
- ⁹⁹Mo requirements: ~450000 GBq (12000Ci, '6-day curies'); >95% ⁹⁹Mo produced using HEU targets (40-50 kg/year)
- Efforts to shift production of medical isotopes away from use of HEU (through RERTR, GTRI); **RERTR-2004 and Consultants Meeting in Vienna in November 2004 →**
- Some MS of the IAEA are seeking to become small scale, indigenous producers of ⁹⁹Mo
- Need to encourage and provide access to LEU technology or neutron activation (NA) methods as HEU is phased out from commercial use



⁹⁹Mo Production Methods

- **²³⁵U (n, fission) → *fission moly* (Gold Standard)**

Target: HEU, LEU; 6.1% fission yield

- **Neutron activation of ⁹⁸Mo → *(n,γ) moly***

Target: natural MoO₃, enriched ⁹⁸Mo. σ 0.13b+n_{epi}

- Szilard-Chalmers process for high sp acty ⁹⁹Mo: Reactor Institute, Delft/NL patent on new Mo compound target; performance to be tested under high 'n' flux (quantity ?)
- Photo-fission of ²³⁸U - Canadian Task Force Study Report: High power accelerators - Feasibility R&D



The IAEA CRP on ^{99}Mo production using LEU or neutron activation, 2005-2010

- **Developing techniques for small scale indigenous Mo-99 production using LEU fission or neutron activation**
- 14 participant teams; EB funds from NNSA-DOE; NTI

Objectives

- Assist member states with adoption of LEU Cintichem (foil targets) or neutron activation (gel moly) technology.
- Further demonstrate efficacy of LEU production of ^{99}Mo
- Foster capacity building for local/regional self-sufficiency to meet ^{99}Mo needs
 - *Not Aimed:* Engaging the large-scale industrial producers (but some are participating/contributing)



The IAEA CRP Perspectives

- Several groups in the CRP will advance to deploying or adapting ^{99}Mo production using LEU
- Objective findings on several related aspects and requirements
- Significant role of **MURR, USA**, to establish LEU moly compliance as API for $^{99\text{m}}\text{Tc}$ generators
- **Chile, Indonesia, Pakistan & Poland** already handling generator production → well-suited to launch local production of ^{99}Mo with LEU targets
- Two groups - **India, Kazakhstan** - to establish scale of applicability of gel moly system



Recent events of major disruptions in production and supplies of ^{99}Mo

- RR shut-down prolongations - Fall 2007 in NRU, Canada; since summer 2008 in HFR/Petten, Europe; others, including a radiological event in August 2008 at IRE, Fleurus, Belgium
 - MAPLE reactors project termination in May 2008
 - Reschedule in ANSTO entry as a new supplier
- Clear signals of vulnerability of a fragile supply chain → end medical users (and generator producers) turning to be the drivers*



Recent Events: Follow-up Actions

- Canadian Task Force meeting in November 2008 on using accelerator route (Report available; also a note in Nature)
- **NAS Study Report on LEU Feasibility released on January 14, 2009; extensive findings and recommendations**
- ASN-led regulators meeting in Paris, January 2009
- OECD-NEA Workshop in Paris, January 29-30, 2009; organised at the request of Govt of Canada
- Side Event during **EANM 2008** in Munich: IAEA briefing - on-going activities, possible role
- **⁹⁹Mo supply problems cited in *Nuclear Technology Review 2009*, IAEA Board Meeting, March 2009**



Impact of Recent Disruptions in ^{99}Mo Production/Availability on the IAEA CRP

- Greater interest among industries; over 20 observers at 3rd RCM in MURR, Oct 2008
- Increased scope for a few CRP participants to offer services/partnership; Reactors and/or Process Facilities; geographic merits
- Developments in some participant countries, e.g. **Egypt** (+ INVAP), **Pakistan** (+ ITD) → additional sources for availing fission moly



Observations from OECD-NEA Workshop

- **Most stakeholders in attendance; IAEA contributions; Chair's Summary widely being distributed**
- **Focus only on current major reactors and producers**
- **Differing views on LEU targets, conversion issue**
- **Lack of recognition to new capacity at ANSTO**
- **Scope to use and enhance existing production capacity in Argentina and Indonesia ignored**
- **Scope for partnering with facilities being set-up (e.g. in Egypt) and/or encouraging well-qualified potential sources (e.g. Poland, Romania) did not attract attention**



Observations from OECD-NEA Workshop

- **Emphasis on much more effective use of ^{99m}Tc generator capacity as well as of all ^{99}Mo produced → Merits in promoting central radiopharmacies (CRPh)**
- **Japan and ROK cite revived interest in n, gamma route**
- **Continuing problems of transport and denials of shipments need to be addressed, especially in the time of crisis and shortages**
- **Inadequate financial incentives for RR managers and ^{99}Mo industries – cf. generator producers, cost of medical services**
- **Regulators concerns - safety issues more critical than seeking to balance with healthcare services to patients**



Research Reactor Coalitions (RRC)

- *Central Asian (CA) and Eastern European (EE) Region*: Kazakhstan, Uzbekistan, Ukraine, Czech Republic, Hungary, Poland, Romania
- **Fostering entrepreneurial initiatives**: e.g. enriched ^{98}Mo used in 2×10^{14} n/cm²/s flux for alumina column generator in Uzbekistan
- Well-distributed production centres → Geographic logistics for transport → Greater use of 'produced ^{99}Mo ', i.e. move from '6-day Ci' to say '3-4 day Ci'

http://www.iaea.org/OurWork/ST/NE/NEFW/rrg_EARRC.html

http://www.iaea.org/OurWork/ST/NE/NEFW/rrg_EERRI.html



Zirconium Molybdate – ^{99}Mo Gel (ZMG) 'Gel Moly' Generator Status

- ^{99}Mo as component of ZMG column matrix, 25-30% Mo; suits $(n,\gamma)^{99}\text{Mo}$; generator capacity linked to ^{99}Mo specific activity; 6 g ZMG \rightarrow ~2 g Mo
- **India** - Mumbai: 2 batches per month (each upto 925 GBq). ~15% of $^{99\text{m}}\text{Tc}$ needs; 2007-08: 50 lots, 500 generators
- **Kazakhstan** - Almaty: ^{99}Mo sp acty upto 41.4 GBq/g; ZMG for centralised distribution of $^{99\text{m}}\text{Tc}$; portable generator development underway
- **China** - Chengdu: ~25% of $^{99\text{m}}\text{Tc}$ needs
- *Others: Brazil, Egypt, Romania, ...*



Key Requirements for Gel Moly Development and Adaptation

- $(n,\gamma)^{99}\text{Mo}$ of specific activity of over 20 GBq/g, preferably over 30 GBq/g;
RR flux dependent
- Process equipment and related aids to handle several hundred grams of gel moly;
industry support
- Enhancing radiological safety features for large mass gel moly powder handling;
industry support
- *Applicability: can meet 50-100 Ci needs*



Other Alternative Approaches

- Revisit $^{98}\text{Mo}(n,\gamma)^{99}\text{Mo}$ option: Japan, 20% by 2013 in JMTR; ROK, 5% by 2012(?) in HANARO
- Enriched ^{98}Mo target for $(n,\gamma)^{99}\text{Mo}$ for use in alumina column generator: RR coalition interest; support of non-proliferation bodies envisaged
- Support to technology development for enriched ^{98}Mo as well as for recovery of enriched ^{98}Mo from spent generators for recycling
- CRPh approach relevant to logistics in retrieval of spent generators and recovery of enriched ^{98}Mo



Alternative Approaches

- High affinity adsorbents of Mo for use with $(n,\gamma)^{99}\text{Mo}$ (cf. alumina); PZC – polymeric zirconium compound in Japan, also under FNCA; Poly titanium oxychloride in Australia, India
- Aqueous Homogeneous Reactors (AHR): LEU salt solution as fuel; separation and purification of ^{99}Mo from AHR fuel; off-line processing; BWXT Medical Isotope Production System, *Tie-up with Covidien*; New CRP for Feasibility Evaluation, 2008-2012
- TRIUMF, Canada: Photo fission of ^{238}U in high power accelerators → need feasibility R&D, resources



Enhancing Security of ^{99}Mo Supplies: Challenges, Requirements and Options

- Much **higher redundancy** and better **geographic distribution** necessary, both reactor irradiations and processing facility, to satisfy all medical needs
- Enhancing back-up (*buffer*) production capacity of existing producers, large and not-so-large (e.g. **Argentina, Indonesia**), to the maximum extent
- Fostering reactor coalitions and encouraging additional producers located near usable reactors; identify potential sources → **Egypt**, Poland, ...



Enhancing Security of ^{99}Mo Supplies: Challenges, Requirements and Options

- Strengthening of networking among major producers and reactor managers
- Partnerships, joint ventures, or other commercial arrangements needed to further develop potential alternative producers
- Need for international/regional cooperation
→ ***‘going beyond corporate competition’***
- *The IAEA role as ‘Global Facilitator’: to bring together stakeholders for objective analysis and consider all options for path forward*



Radioisotopes

Fountainhead of Nuclear Applications



Thank you all for your attention
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